



CFO COALITION FOR THE SDGs

Meeting w/ FCC Construcción

October 20th, 2022



HUMAN RIGHTS



LABOUR



ENVIRONMENT



ANTI-CORRUPTION

AGENDA

- 1. AGGREGATE OVERVIEW OF CFO PRINCIPLES
IMPLEMENTATION REPORT RESULTS**
- 2. CONSTRUCTION, MATERIALS, AND REAL ESTATE MACRO-
SECTOR FOCUS**
- 3. NEXT STEPS**

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AGGREGATE OVERVIEW OF CFO PRINCIPLES IMPLEMENTATION REPORT RESULTS

CFO COALITION FOR THE SDGS

THE COALITION REPRESENTS 30 INDUSTRIES AND 6 FINANCIAL SERVICES SPANNING THE ENTIRE INVESTMENT VALUE CHAIN

Constructions, Materials, and Real Estate	Consulting	Consumer Products	Energy & Utilities	Industrial Goods	Telecom, Media, and Tech	Advisors
<ul style="list-style-type: none"> Building Materials Construction Real Estate Development 	<ul style="list-style-type: none"> Management Consulting Technical Services 	<ul style="list-style-type: none"> Agriculture Beverage Beverages Consumer Goods Cosmetics Food Processing Online Retail Physical Retail 	<ul style="list-style-type: none"> Electric Utility Energy Infrastructure Multiutilities Nuclear Oil & Gas Renewables 	<ul style="list-style-type: none"> Aerospace, Defense, and Security Auto Parts Chemicals Electrical Equipment Industrial Free Zone Oilfield services and equipment Packaging & Containers Paper & Forest products Steel Manufacturing 	<ul style="list-style-type: none"> Telecom Software & Computer Services 	<ul style="list-style-type: none"> Banking Development Bank Insurance, Investment Management Investment Management Legal Rating Agency
<p>Most addressed SDGs</p>	<p>Most addressed SDGs</p>	<p>Most addressed SDGs</p>	<p>Most addressed SDGs</p>	<p>Most addressed SDGs</p>	<p>Most addressed SDGs</p>	

USD 1.3 T
MARKET CAP

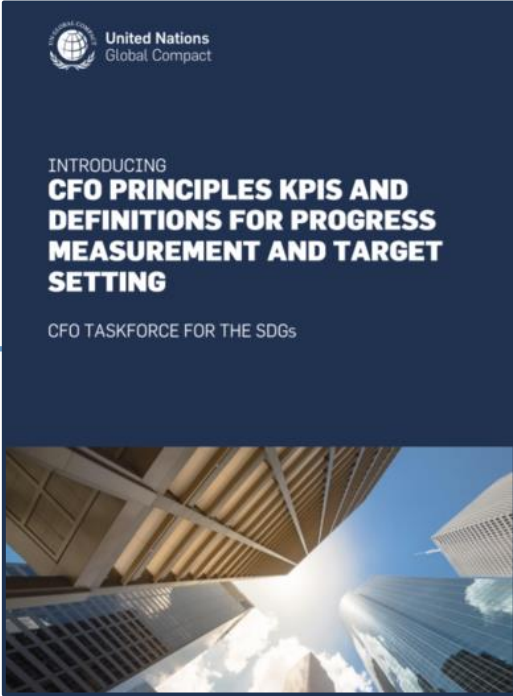
CFO COALITION FOR THE SDGS

CFOs REPORTED ON SDG STRATEGY, INVESTMENTS, FINANCE, AND COMMUNICATION

2020



2021



2021



2022



CFO COALITION FOR THE SDGS

CFOs ARE INCREASINGLY SETTING TARGETS TO QUANTIFY THE IMPACT OF SUSTAINABILITY STRATEGIES



Reported targets	465	36 # OF COMPANIES
KPIs used in SLBs/SLLs	90	19% OF REPORTED TARGETS
Targets benchmarked	240	52% OF REPORTED TARGETS
Performance on target independently verified	306	66% OF REPORTED TARGETS
Most addressed SDGs (aggregate for all Coalition)		

CFO COALITION FOR THE SDGS

CURRENT MEMBERS OF THE COALITION INVESTED \$ 110B TOWARD THE SDGS

Strategy	Investments
Finance	Investor Relations

	2020	2021	AGGREGATE 2022 to 2025
ALL INVESTMENTS	ACTUAL	ACTUAL	PROJECTION
SDG-aligned investments*	\$ 53,6B**	\$ 54,5B	\$ 332B
	41% OF ALL INVESTMENTS	45% OF ALL INVESTMENTS	66% OF ALL INVESTMENTS
CAPEX		\$ 24B	
		26 # OF COMPANIES	
OPEX		\$ 16B	
		21 # OF COMPANIES	
M&A + Other		\$ 3B	
		8 # OF COMPANIES	

CFO COALITION FOR THE SDGS

COMPANIES IN THE COALITION HAVE REPORTED 127

EXAMPLES OF SDG-ALIGNED INVESTMENTS

Strategy	Investments
Finance	Investor Relations

AGGREGATE

	2021 ACTUAL
Reported investments	127 <small>27 # OF COMPANIES</small>
Investments linked to SDG targets	98 <small>77% OF REPORTED INVESTMENTS</small>
# of CAPEX	56 <small>44% OF REPORTED INVESTMENTS</small>
# of OPEX*	44 <small>35% OF REPORTED INVESTMENTS</small>

CFO COALITION FOR THE SDGS

SDG FINANCE HAS INCREASED 55% YoY

Strategy	Investments
Finance	Investor Relations

AGGREGATE

	2020 <i>ACTUAL</i>	2021 <i>ACTUAL</i>	2022 <i>PROJECTION</i>
SDG finance	\$ 87B*	\$ 135B	\$ 91B
	27% <i>OF ALL DEBT</i>	34% <i>OF ALL DEBT</i>	
Sustainability-Linked Bonds		\$ 33B	\$ 11B
		10 <i># OF COMPANIES</i>	8 <i># OF COMPANIES</i>
Sustainability-Linked Loans/Revolving Credit Facilities		\$ 58B	\$ 57,6B
		21 <i># OF COMPANIES</i>	18 <i># OF COMPANIES</i>
Use-of-proceeds instruments		\$ 36,8B	\$ 25,7B
		14 <i># OF COMPANIES</i>	11 <i># OF COMPANIES</i>

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CONSTRUCTION, MATERIALS, AND REAL ESTATE MACRO- SECTOR FOCUS

CONSTRUCTION, MATERIALS, AND REAL ESTATE MACRO-SECTOR FOCUS MORE THAN 60% OF TARGETS HAVE BEEN BENCHMARKED

Reported targets

67

6
OF COMPANIES

KPIs used in SLBs/SLLs

8

12%
OF REPORTED TARGETS

Targets benchmarked

42

63%
OF REPORTED TARGETS

Performance on target independently verified

45

67%
OF REPORTED TARGETS

Most addressed SDGs (aggregate for all Macro-sector)



CONSTRUCTION, MATERIALS, AND REAL ESTATE MACRO-SECTOR FOCUS

6% OF ALL INVESTMENTS WERE SDG-ALIGNED IN 2021 FOR THE CONSULTING MACRO-SECTOR

Strategy	Investments
Finance	Investor Relations

CONSTRUCTION, MATERIALS, AND REAL ESTATE

	2021 ACTUAL
ALL INVESTMENTS	
SDG-aligned investments*	\$ 645M 6% OF ALL INVESTMENTS
CAPEX	\$ 437M 4 # OF COMPANIES
OPEX	\$ 113M 3 # OF COMPANIES
M&A + Other	\$ 44M 3 # OF COMPANIES

CONSTRUCTION, MATERIALS, AND REAL ESTATE MACRO-SECTOR FOCUS

11 INVESTMENT EXAMPLES WILL BE REPORTED BY THE COALITION

Strategy	Investments
Finance	Investor Relations

CONSTRUCTION, MATERIALS, AND REAL ESTATE

	2021 ACTUAL
Reported investments	19 3 # OF COMPANIES
Investments linked to SDG targets	11 58% OF REPORTED INVESTMENTS
# of CAPEX	11 58% OF REPORTED INVESTMENTS
# of OPEX*	2 10% OF REPORTED INVESTMENTS
# of M&A and Other	3 16% OF REPORTED INVESTMENTS

CONSTRUCTION, MATERIALS, AND REAL ESTATE MACRO-SECTOR FOCUS

SDG FINANCE REPRESENTS, ON AVERAGE, 22% OF ALL CORPORATE DEBT

Strategy	Investments
Finance	Investor Relations

CONSTRUCTION, MATERIALS, AND REAL ESTATE

	2021 <i>ACTUAL</i>	2022 <i>PROJECTION</i>
SDG finance	\$ 10B 22% <i>OF ALL DEBT</i>	\$ 13B
Sustainability-Linked Bonds	\$ 1B 1 <i># OF COMPANIES</i>	\$ 3B 1 <i># OF COMPANIES</i>
Sustainability-Linked Loans/Revolving Credit Facilities	\$ 9B 3 <i># OF COMPANIES</i>	\$ 10B 3 <i># OF COMPANIES</i>
Use-of-proceeds instruments	\$ 280M 1 <i># OF COMPANIES</i>	\$ 561M 1 <i># OF COMPANIES</i>

3 NEXT STEPS

NEXT STEPS UPCOMING EVENTS



Malaysia

November 23rd, 2022

Kuala Lumpur – EQ Hotel

Agenda

- Welcome remarks
- **Keynote** Global South as the hub for Sustainable Finance
- **Panel 1** The central rôle of CFOs: boosting an efficient transition
- **Panel 2** The Role of Financial Institutions in Fostering Sustainable Finance
- **Presentation 1** SDG-aligned Investments from the CFO Coalition Construction, Materials, and Real Estate macro-sector
- **Presentation 2** SDG-aligned Investments from the CFO Coalition Industrial Goods macro-sector
- **Panel 3** The Investors' view: encompassing sustainability into companies evaluation
- **Presentation 3** SDG-aligned Investments from the CFO Coalition Energy and Utilities macro-sector
- **Panel 4** Islamic Finance and the SDGs
- Closing remarks

Participation

CFOs

Community of Experts

Investors

Intermediaries

UN agencies

Partners

Media



United Nations
Global Compact

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